

Date: _____

Discipline: _____

Year of Residency Training: _____

Setting: _____

Milestone(s)	Overall Behavior	Level 1	Level 2	Level 3	Level 4	Level 5	N/A
IM Prof-1 Prof-3 ICS-1 FM MK-2 PROF- 3 C-1 Surg ICS-1	Establishes a trusting relationship with the caregiver	<input type="checkbox"/> Is aware of the caregiving situation	<input type="checkbox"/> Identifies the caregiving challenges Recognizes the role of the caregiver	<input type="checkbox"/> Acknowledges the caregiver’s contributions Identifies the caregiver’s physical and psychosocial needs Conveys compassion and respect to the caregiver	<input type="checkbox"/> Identifies the caregiver’s strengths Identifies the caregiver’s limitations Considers the spiritual and cultural aspects of the caregiving situation	<input type="checkbox"/> Establishes a partnership with the caregiver Discusses what gives meaning and hope to the patient’s and caregiver’s lives	<input type="checkbox"/>
		Comments					
IM PC-2 SBP -4 FM PC-2 MK-2 SBP-1 C-1 C-2 Surg PROF-1 ICS-1	Anticipates and communicates key information to the caregiver	<input type="checkbox"/> Inquires about the role/appropriateness of the caregiver in decision-making or information sharing	<input type="checkbox"/> Discusses patient’s diagnosis and prognosis with caregiver as appropriate	<input type="checkbox"/> Discusses and clarifies goals of care Uses teach back method to confirm understanding of caregiving needs	<input type="checkbox"/> Engages caregiver in problem-solving tasks Discusses illness trajectory and anticipated care needs, including preparation for death as appropriate	<input type="checkbox"/> Empowers patient and caregiver in shared decision-making Facilitates caregiver to serve as patient advocate	<input type="checkbox"/>
		Comments					
IM SBP-1 SBP-4 Prof-1 ICS-2 FM SBP-4 C-3 C-4 Surg SBP-1; ICS-2	Engages support of the interdisciplinary team to provide needed resources and support for the patient and caregiver	<input type="checkbox"/> Demonstrates awareness and respect for team members roles	<input type="checkbox"/> Makes appropriate and timely referrals	<input type="checkbox"/> Communicates with team members to identify support services for patient and caregiver	<input type="checkbox"/> Engages in collaborative decision-making with team and caregiver as appropriate Integrates caregiver support services into care plan	<input type="checkbox"/> Engages with team members to teach caregiver how to navigate the health system Role models leadership in transitions of care	<input type="checkbox"/>
		Comments					